



United Orthopedic Corporation

2025 Investor Conference

November 27, 2025

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Safe Harbor Notice

Except for historical information set forth herein, this presentation contains certain forward-looking statements that are subject to risks and uncertainties that could cause actual results to differ materially from what may be expressed or implied by such statements. Investors shall assess the potential impact of uncertainties and conduct risk control.

AGENDA

- I. 2025 first three quarters results
- II. Operations Status
- III. Q & A

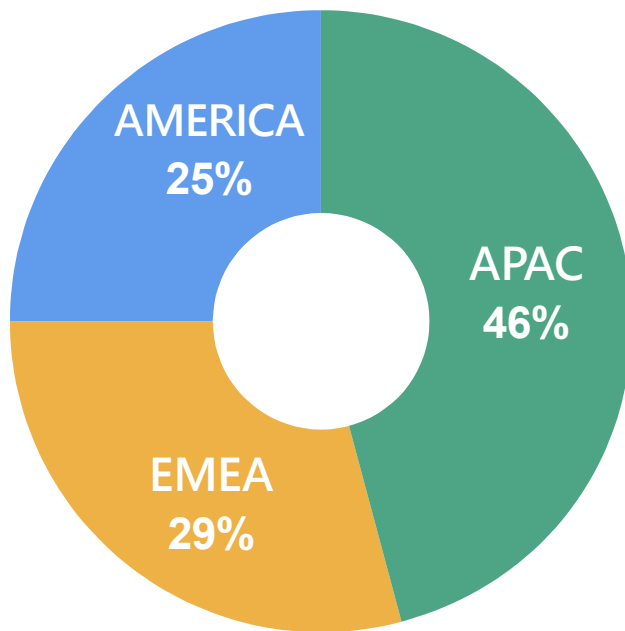
2025 Q3 Revenue

NT\$ 1,492 millions (YoY+32%) record high for a single quarter

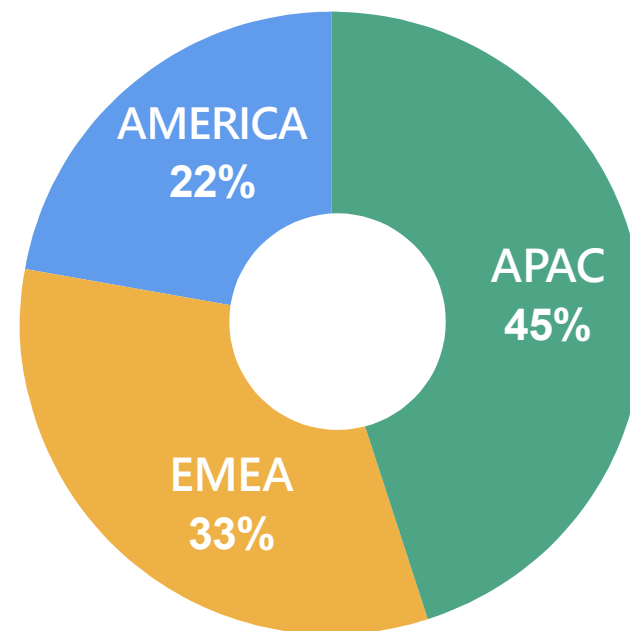
(NT\$ millions)	2024 Q3	2025 Q3	YoY%
Revenue	1,130.6	1,491.6	32%
APAC	516.9	674.1	30%
EMEA	326.6	485.4	49%
AMERICA	287.1	332.0	16%

Revenue by Regions

2024 Q3
1,131M



2025 Q3
1,492M



2025 Q3 Performance (Quarterly Record High)

(NT\$ thousands)	2024 Q3	2025 Q3	DIFF	%
Revenue	1,130,636	1,491,594	360,958	+32%
Operating P/L	159,468	210,134	50,667	+32%
Non-OP P/L	18,883	46,874	27,992	+148%
Net Profit	138,403	194,135	55,732	+40%
%	12%	13%	1%	
EPS	1.44	2.01	0.57	+40%

2025 First Three Quarters Revenue

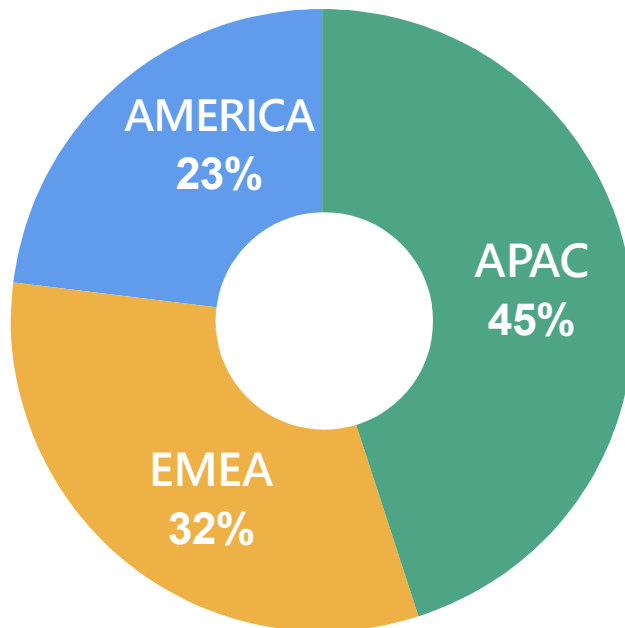
NT\$ 4,140 millions (YoY+24%) record high for 5 consecutive years

(NT\$ millions)	2024 Q1~Q3	2025 Q1~Q3	YoY%
Revenue	3,337.2	4,139.5	24%
APAC	1,503.4	1,820.7	21%
EMEA	1,079.2	1,441.5	34%
AMERICA	754.6	877.2	16%

Revenue by Regions

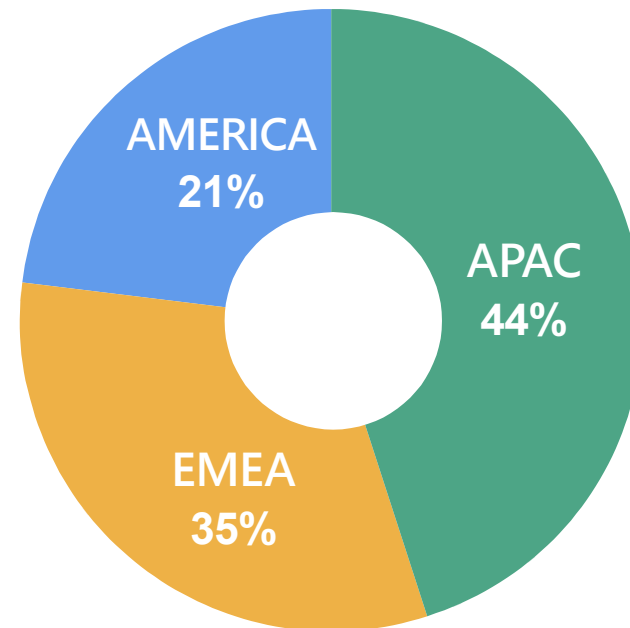
2024 Q1~Q3

3,337M



2025 Q1~Q3

4,140M

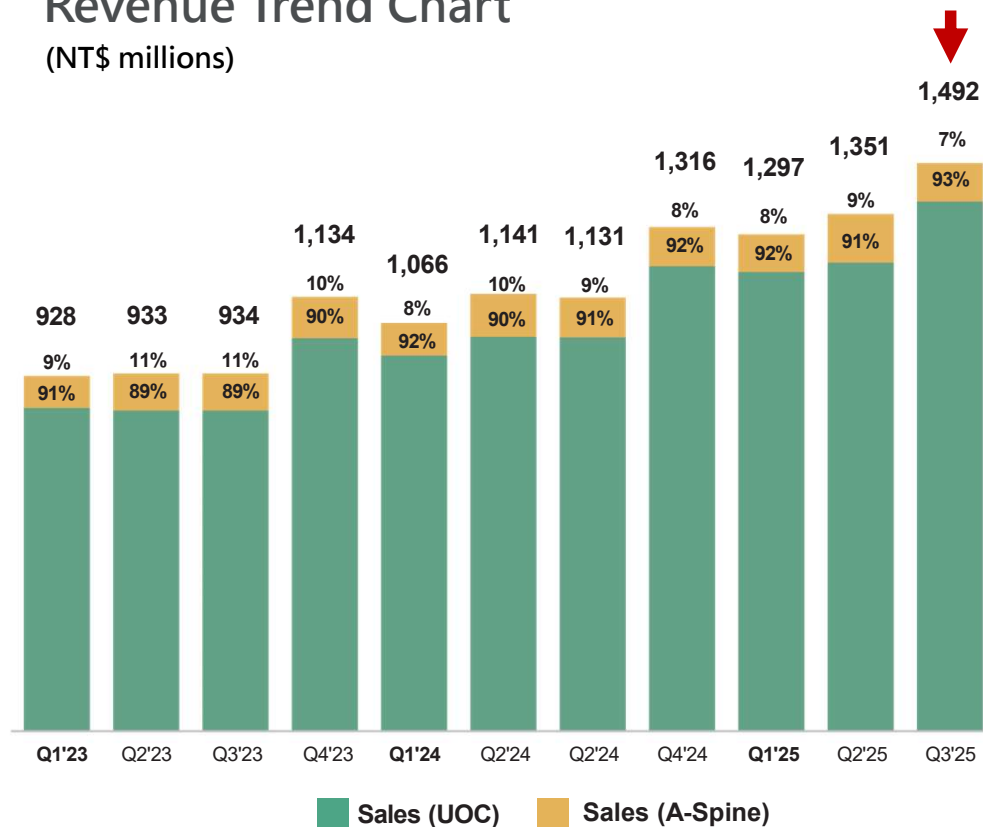


2025 Q1~Q3 Performance

(NT\$ thousands)	2024 Q1~Q3	2025 Q1~Q3	DIFF	%	
Revenue	3,337,208	4,139,500	802,292	+24%	89% of 2024 Sales
Operating P/L	441,401	559,474	118,073	+27%	
Non-OP P/L	11,484	24,557	13,072	+114%	
Net Profit	334,408	431,552	97,144	+29%	95% of 2024 Sales
%	10%	10%	-		
EPS	3.48	4.47	0.99	+29%	

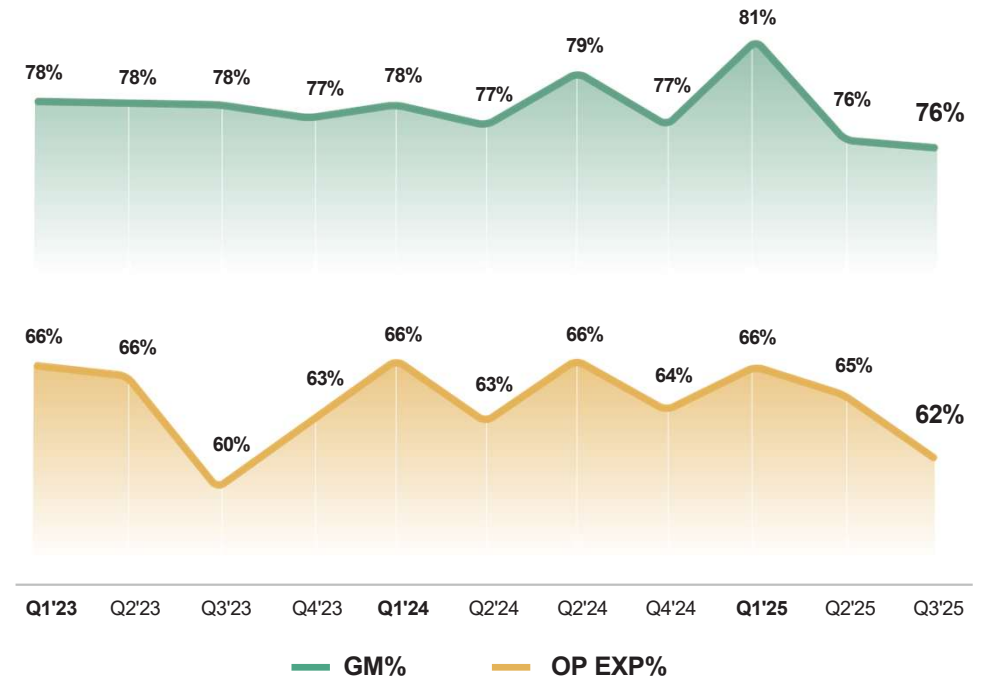
Operating Results by Quarter

Revenue Trend Chart
(NT\$ millions)



Financial Ratios

2025 Q1~Q3 gross margin: 78%; operating expense ratio: 64%



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United Orthopedics Corporation

GLOBAL PERSPECTIVE

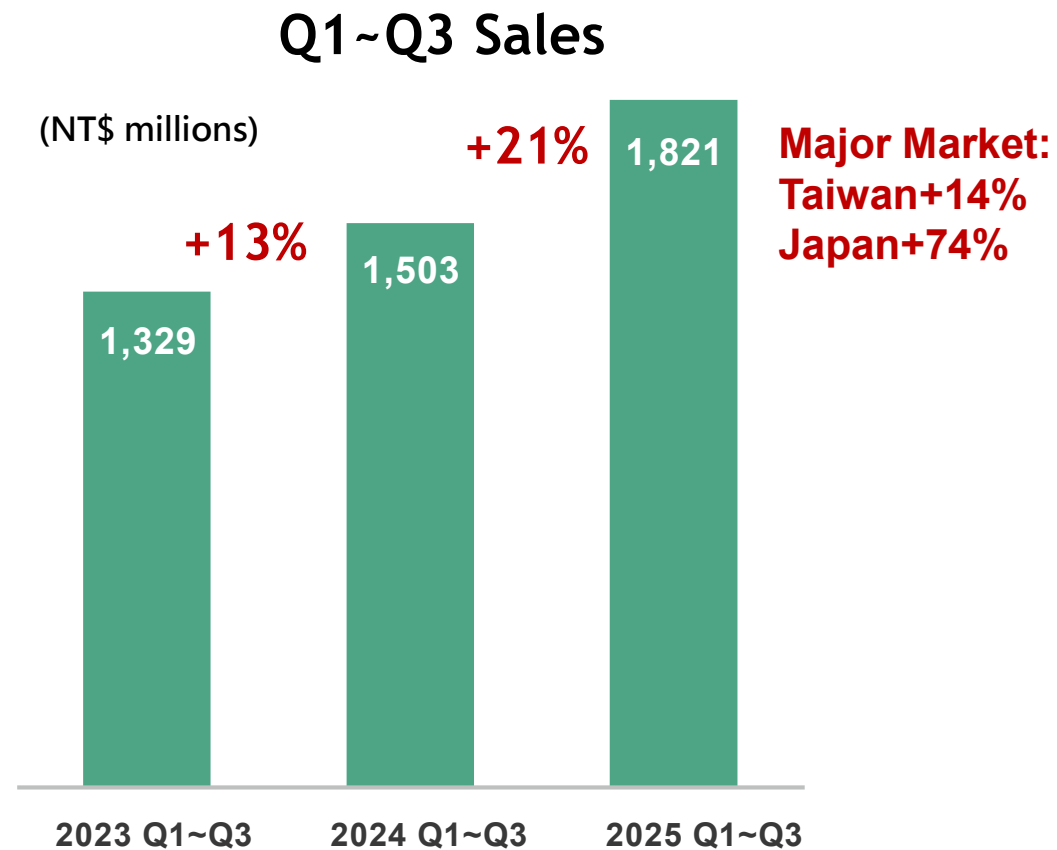
770,000 cases Implanted



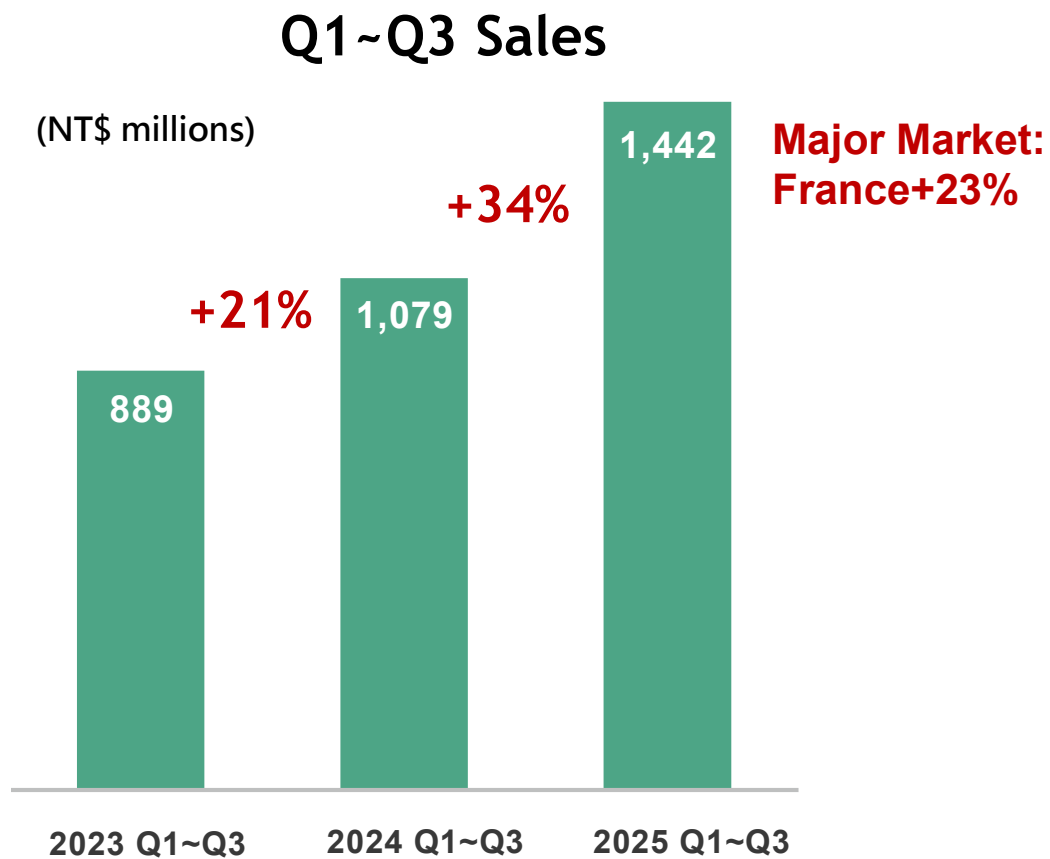
WORLDWIDE
8
SUBSIDIARIES

DISTRIBUTING IN
50+
COUNTRIES

Performance in the APAC Market



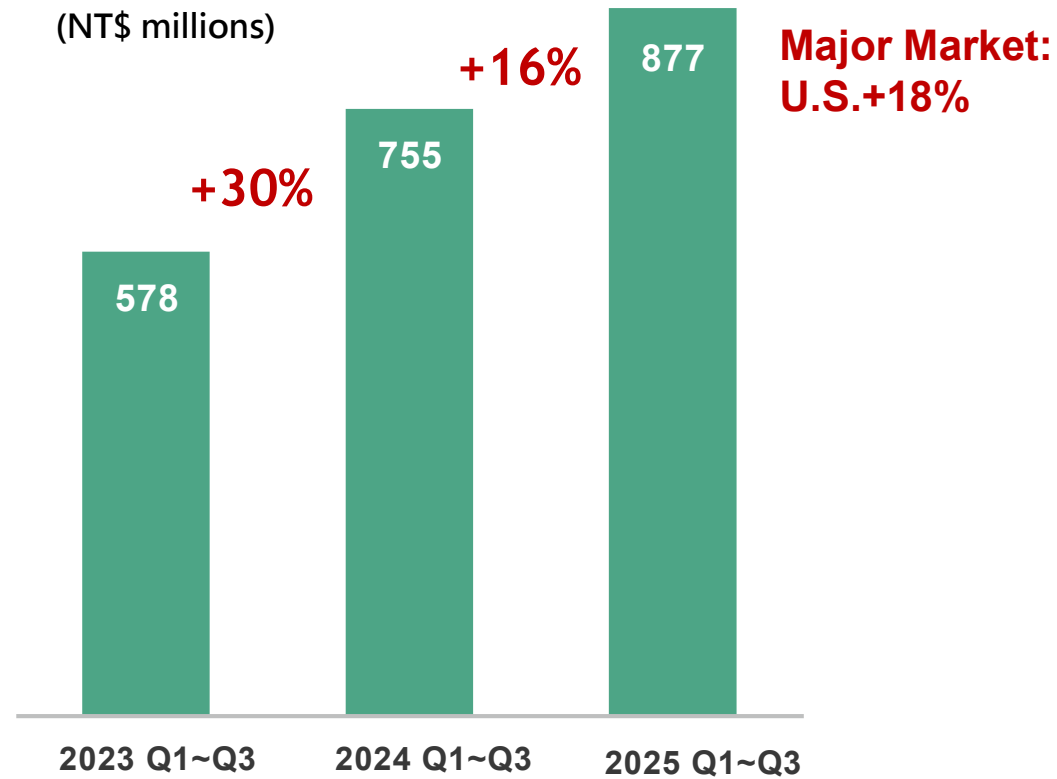
Performance in the EMEA Market



Performance in the AMERICA Market

Q1~Q3 Sales

(NT\$ millions)



Revenue in October

NT\$ 516 millions (YoY+12%) second highest in a single month

(NT\$ millions)	October 2024	October 2025	YoY%
Revenue	460.3	515.8	12%
APAC	177.5	213.1	20%
EMEA	151.8	180.8	19%
AMERICA	131.0	121.9	-7%

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Thank you for listening
Each Step We Care